

One Designation for all of Commercial Real Estate Finance

CHARTERED REALTY INVESTOR DESIGNATION



Earning the Chartered Realty Investor® (CRI) designation distinguishes you as a leader in your industry, and signifies your commitment to professional excellence and ethical conduct. The designation certifies a charter holder's ethics-based competency and their broad understanding of the major components of real estate investing including property issues and due diligence; analysis and valuation; underwriting, legal issues and capital market investments; CMBS and asset management.

LEVEL 1: ASSOCIATE

Pass the level I exam to earn the Associate CRI designation.

ASSOCIATE FAST FACTS

- The exam consists of 200 multiple-choice questions.
- The exam focuses on the core concepts of commercial real estate at the property level.

TOPICS

- Property Issues
- Taxation and Accounting
- Law
- Real Estate Analysis and Valuation
- Underwriting Mortgage Loans
- Real Estate Due Diligence

LEVEL 2: CHARTER

Completion of the Associate CRI designation leads to the second step toward earning your Charter CRI designation.

CHARTER FAST FACTS

- The exam consists of 100 multiple-choice questions.
- The exam focuses on the concept of portfolio management theory and the capital markets intertwined with ethics based decision making.

TOPICS

- Capital Market Instruments
- Equity Structures
- Asset Management at the Property and Portfolio Levels
- Management of Asset Classes
- CMF Real Estate Investment Ethics-Based Decision-Making

INSTRUCTOR-
GUIDED ONLINE

RESOURCE/
GUIDE

CLASSROOM/
WORKSHOP

WEBINAR
RECORDING

WEBINAR

CERTIFICATION/
DESIGNATION



INTENDED AUDIENCE

- Commercial/multifamily lenders and servicers
- Mortgage bankers and analysts
- Commercial real estate agents and leasing brokers
- Developers
- Commercial/multifamily property managers
- Commercial real estate consultants
- Appraisers

Enroll today in MBA Education's Chartered Realty Investor Designation by visiting mba.org/CRI or calling (800) 793-6222!

To learn more about the Chartered Realty Investor Society, visit their website: <https://www.crisociety.org>.

TIME TO COMPLETION

Associate and Charter candidates have 12 months from the date of enrollment to study and complete the respective exam.

SAVE MORE

- MBA's Path to Diversity Scholarship enables employees from diverse backgrounds to advance their career development by receiving up to \$2,000 in education funds.

Learn more and apply at mba.org/pathtodiversity.

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